

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:)	Chapter 11
)	
BUCCANEER RESOURCES, LLC, <i>et al.</i> , ¹)	Case No. 14-60041 (DRJ)
)	
Debtors.)	Jointly Administered
)	
)	

**EMERGENCY MOTION OF THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR A STATUS CONFERENCE PURSUANT TO SECTION 105
OF THE BANKRUPTCY CODE REGARDING SCHEDULING MATTERS**

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING, SPECIFICALLY ANSWERING EACH PARAGRAPH OF THIS PLEADING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE WITH THE CLERK OF THE BANKRUPTCY COURT WITHIN TWENTY-FOUR DAYS FROM THE DATE YOU WERE SERVED WITH THIS PLEADING. YOU MUST SERVE A COPY OF YOUR RESPONSE ON THE PERSON WHO SENT YOU THE NOTICE; OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

EMERGENCY RELIEF HAS BEEN REQUESTED. IF THE COURT CONSIDERS THE MOTION ON AN EMERGENCY BASIS, THEN YOU WILL HAVE LESS THAN TWENTY-FOUR DAYS TO ANSWER. IF YOU OBJECT TO THE REQUESTED RELIEF OR IF YOU BELIEVE THAT THE EMERGENCY CONSIDERATION IS NOT WARRANTED, YOU SHOULD FILE AN IMMEDIATE RESPONSE.

MOVANT REQUESTS THAT A HEARING ON THIS MOTION BE SET AT THE COURT'S EARLIEST CONVENIENCE GIVEN THE COMPRESSED TIME FRAME FOR THESE CASES AND FOR THE REASONS SET FORTH HEREIN.

The Official Committee of Unsecured Creditors (the "Committee") appointed in the above-captioned chapter 11 cases (the "Cases") of Buccaneer Resources, LLC and its affiliated

¹ The Debtors in these chapter 11 cases are: (i) Buccaneer Energy Ltd.; (ii) Buccaneer Energy Holdings, Inc.; (iii) Buccaneer Alaska Operations, LLC; (iv) Buccaneer Resources, LLC; (v) Buccaneer Alaska, LLC; (vi) Kenai Land Ventures, LLC; (vii) Buccaneer Alaska Drilling, LLC; (viii) Buccaneer Royalties, LLC; and (ix) Kenai Drilling, LLC.

debtors and debtors in possession (collectively, the “Debtors”) files this Emergency Motion for Status Conference Pursuant to Section 105 of the Bankruptcy Code Regarding Scheduling Matters (the “Motion”). In support of this Motion, the Committee respectfully moves as follows:

A. Relief Requested and Basis Therefor

By this Motion, the Committee seeks, on an emergency basis, a status conference pursuant to section 105(d) of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) to discuss discovery and the rescheduling of the hearing on the (I) *Debtors’ Emergency Motion for Entry of an Order (A) Approving Bidding Procedures in Connection with Sale of Substantially All of the Debtors’ Assets; (B) Scheduling an Auction; and (C) Granting Related Relief* [Docket No. 150] (the “Bid Procedures Motion”) and (II) *Debtors’ Emergency Motion for Entry of Interim and Final Orders (A) Authorizing Use of Cash Collateral and Granting Adequate Protection to Prepetition Lender and (B) Scheduling a Final Hearing* (the “Cash Collateral Motion,” and together with the Bid Procedures Motion, the “Motions”).

Section 105(d)(1) of the Bankruptcy Code provides, in pertinent part:

(d) The court, on its own motion or on the request of a party in interest—
(1) shall hold such status conferences as are necessary to further the expeditious and economical resolution of the case . . .

11 U.S.C. § 105(d)(1). For the reasons set forth herein, the Committee respectfully requests that the Court schedule a status conference on an emergency basis at the Court’s earliest convenience.

B. Rescheduling of Hearing on Motions

At the hearing held on July 8, 2014, the Court discussed scheduling of the Motions with all parties in the Cases. The Court suggested that the Motions be heard on August 6, 2014, which was acceptable to all parties except AIX Energy, LLC (“AIX”), the Debtors’ purported

secured lender. Counsel for AIX represented to the Court that its client representative was unavailable on August 6, 2014 for hearings and that any hearings on the Motions would have to be held on an earlier date. Counsel did not disclose that the AIX representative would be unavailable due to a personal vacation to California. Following the July 8, 2014 hearing, the deposition of AIX's representative went forward. Upon questioning the AIX representative at this deposition, he testified that he would rearrange his schedule if necessary to accommodate an August 6, 2014 hearing.

The Committee's willingness to consider the earlier hearing date, (*i.e.*, July 28, 2014) suggested by AIX's counsel was based, in part, on the following: (i) AIX would voluntarily comply with the Committee's discovery requests, (ii) that there would be sufficient time to complete discovery, including obtaining necessary documents and testimony from Meridian (as defined below), (iii) there would be sufficient time to complete extensive discovery from the Debtors and other third parties, and (iv) that was the only time the AIX representative would be available, which turned out to be incorrect. As discussed below, the sheer volume and status of responses to outstanding discovery requests, and the failure of necessary and indispensable parties to voluntarily cooperate, necessitates rescheduling of the hearings on the Motions for a later date, presumably on August 6, 2014 or thereafter.

C. Discovery Issues

Meridian

The Committee requires discovery from Meridian, including document production and depositions of Meridian Capital International Fund and Meridian Capital CIS Fund (collectively, "Meridian"). Meridian is a large equity owner of the Debtors. It appears that Meridian is also the real party in interest with respect to the senior secured facility. The Committee was told to

reach out to Paul Marchand, in house counsel for Meridian in Hong Kong. Mr. Marchand stated that he was not interested in voluntarily complying with the Committee's discovery requests unless so ordered by the Court.

AIX

AIX has not completely complied with the Committee's discovery requests:

- (a) AIX has not produced all of the documents and has withheld material documents based on unilateral and meritless assertions. Additionally, certain documents have been redacted without explanation.
- (b) AIX unilaterally and prematurely limited the deposition of an individual as well as AIX's 30(b)(6) corporate representative to seven (7) hours. The Committee will need to reconvene the depositions once all the documents are received from AIX. AIX's corporate representative testified that he would make himself available as needed.
- (c) AIX has not produced all responsive documents requested by the Committee.
- (d) AIX should not require that the Motions be heard on an expedited basis without fully complying with discovery.
- (e) AIX has not produced a privilege log, which it says is quite lengthy.

Debtors

In addition, the Committee has requested the following discovery:

- (a) The Committee has requested documents from the Debtors. The Debtors are producing documents on a rolling basis, and on the evening of July 8, 2014, produced over 400,000 pages of documents which must be

reviewed, digested and organized prior to the below depositions going forward. The Committee expects to receive additional documents from the Debtors.

- (b) The Committee has noticed up depositions for three (3) members of the Debtors' board of directors, one of which is also an employee of Meridian.
- (c) The Committee has also noticed up depositions for the Debtors' Chief Financial Officer and the Debtors' former Chief Executive Officer. These depositions cannot take place before the documents have been obtained, reviewed, digested and organized.

The Committee requested that AIX consent to moving the date of the hearings to August 6, 2014 or thereafter, but AIX would not agree to move the hearings by seven (7) business days.

The Committee submits that no harm will come to the Debtors' estates as the time of the hearings is being solely driven by AIX. The August 6, 2014 hearing date proposed by the Court, which was objected to by AIX's counsel, is totally within AIX's control, as discussed above.

Given the compressed time frame for these Cases and the issues raised herein, the Committee submits that the emergency relief requested herein is appropriate and should be granted by the Court.

[Remainder of Page Intentionally Left Blank]

WHEREFORE, the Committee respectfully requests that the Court schedule a status conference on an emergency basis at the Court's earliest convenience with respect to the matters discussed herein.

Dated: July 9, 2014

GREENBERG TRAURIG, LLP

By: /s/ Shari L. Heyen

Shari L. Heyen
Texas State Bar No. 09564750
David R. Eastlake
Texas State Bar No. 24074165
1000 Louisiana, Suite 1700
Houston, Texas 77002
Email: HeyenS@gtlaw.com
Email: EastlakeD@gtlaw.com

- and -

David B. Kurzweil (Admitted *Pro Hac Vice*)
Lee B. Hart (Admitted *Pro Hac Vice*)
Terminus 200
3333 Piedmont Road, NE, Suite 2500
Atlanta, Georgia 30327
Email: KurzweilD@gtlaw.com
Email: HartLe@gtlaw.com

***Counsel to the Official
Committee of Unsecured Creditors***

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on July 9, 2014, a true and correct copy of the foregoing was electronically filed with the Clerk of the United States Bankruptcy Court for the Southern District of Texas, and was served upon the parties eligible to receive notice through the Court's ECF facilities by electronic mail and was served on all parties listed on the attached master service list via United States First Class Mail, postage prepaid.

/s/ David R. Eastlake

David R. Eastlake

MASTER SERVICE LIST

AIMM TECHNOLOGIES, INC.
BROOKS BRADFORD, HEATHER WALLACE
801 TEXAS 146
TEXAS CITY, TX 77590
FAX: 409- 945-6022
EMAIL: BROOKS@AIMMTECHNOLOGIES.COM

ANDREWS KURTH LLP
COUNSEL TO ARCHER DRILLING LLC & ARCHER SURVEY
TIMOTHY A. DAVIDSON II & JOSEPH P. ROVIRA
600 TRAVIS, SUITE 4200
HOUSTON, TX 77002
FAX: 713-220-4285
EMAIL: TADDAVIDSON@ANDREWSKURTH.COM;
JOSEPHROVIRA@ANDREWSKURTH.COM

ARCHER DRILLING, L.L.C.
ATTN: TONYA JACOBS
10613 W. SAM HOUSTON PKWY. N., STE. 600
HOUSTON, TX 77064
EMAIL: TONYA.JACOBS@ARCHERWELL.COM

DOR LAW GROUP, P.C.
COUNSEL TO WEATHERFORD U.S., L.P.
CARL DOR , JR.
ZACHARY S. MCKAY
17171 PARK ROW, SUITE 160
HOUSTON, TX 77084
EMAIL: CARL@DORELAWGROUP.NET;
ZMCKAY@DORELAWGROUP.NET

DUANE MORRIS, LLP
COUNSEL TO KENAI OFFSHORE VENTURES, LLC,
ATTN: JOEL M. WALKER, MICHAEL E. CLARK,
CHARLES E. HARRELL
1330 POST OAK BLVD., SUITE 800
HOUSTON, TX 77002
EMAIL: MECLARK@DUANEMORRIS.COM;
JMWALKER@DUANEMORRIS.COM;
CEHARRELL@DUANEMORRIS.COM

FRANK'S INTERNATIONAL, L.L.C.
SUCCESSOR IN INTEREST FROM FRANK'S CASING CREW
& RENTAL TOOLS, INC.
ATTN: BRIAN D. BAIRD
10260 WESTHEIMER, SUITE 700
HOUSTON, TX 77057
FAX: 281-558-2980
EMAIL: BRIAN.BAIRD@FRANKSINTL.COM

FULBRIGHT & JAWORSKI LLP
WILLIAM GREENDYKE, JASON BOLAND
1301 MCKINNEY ST, SUITE 5100
HOUSTON, TX 77010-3095
FAX: 713-651-5246
EMAIL:
WILLIAM.GREENDYKE@NORTONROSEFULBRIGHT.COM;
JASON.BOLAND@NORTONROSEFULBRIGHT.COM

GORDON ARATA MCCOLLAM DUPLANTIS & EAGAN, L.L.C.
(COUNSEL TO MACQUARIE BANK LIMITED)
1980 POST OAK BOULEVARD, SUITE 1800
ATTN: COURTNEY S. LAUER
HOUSTON, TX 77056
FAX: 713-333-5501
EMAIL: CLAUER@GORDONARATA.COM

GORDON ARATA MCCOLLAM DUPLANTIS & EAGAN, L.L.C.
(COUNSEL TO MACQUARIE BANK LIMITED)
ONE AMERICA PLACE, 301 MAIN STREET SUITE 1600
ATTN: LOUIS M. PHILLIPS
BATON ROUGE, LA 70801
FAX: 225-336-9763
EMAIL: PHILLIPS@GORDONARATA.COM

GREENBERG TRAUIG, LLP
(PROPOSED COUNSEL TO OFFICIAL COMMITTEE OF
UNSECURED CREDITORS
1000 LOUISIANA, SUITE 1700
ATTN: SHARI L. HEYEN, ESQ.
DAVID R. EASTLAKE, ESQ.
HOUSTON, TX 77002
FAX: 713-374-3505
EMAIL: HEYENS@GTLAW.COM;
EASTLAKED@GTLAW.COM

GREENBERG TRAURIG, LLP
PROPOSED COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS
ATTN: DAVID B. KURZWEIL, ESQ
LEE B. HART, ESQ
3333 PIEDMONT ROAD NE, SUITE 2500
ATLANTA, GA 30305
EMAIL: KURZWEILD@GTLAW.COM;
HARTLE@GTLAW.COM

PORTER HEDGES LLP
COUNSEL TO AIX ENERGY, LLC
JAMES MATTHEW VAUGHN; JOSHUA W. WOLFSHOHL;
AARON J. POWER
1000 MAIN STREET, 36TH FLOOR
HOUSTON, TX 77002
FAX: 713-226-6287
EMAIL: MVAUGHN@PORTERHEDGES.COM;
JWOLFSHOHL@PORTERHEDGES.COM;
APOW@PORTERHEDGES.COM

STOEL RIVES LLP
COOK INLET REGION, INC.
BRANDY A. SARGENT
900 SW FIFTH AVENUE, SUITE 2600
PORTLAND, OR 97204
FAX: 503-220-2480
EMAIL: BASARGENT@STOEL.COM

THOMPSON & KNIGHT LLP
COUNSEL TO COOK INLET REGION, INC.
IRA L. HERMAN & JENNIFER CHRISTIAN
900 THIRD AVENUE, 20TH FLOOR
NEW YORK, NY 10020
FAX: 214-751-3113
EMAIL: IRA.HERMAN@TKLAW.COM;
JENNIFER.CHRISTIAN@TKLAW.COM

VINSON & ELKINS LLP
COUNSEL TO SPARTAN OFFSHORE DRILLING, LLC
DUSTON K. MCFAUL AND JOHN E. WEST
1001 FANNIN STREET, SUITE 2500
HOUSTON, TX 77002
FAX: 713-615-5777
EMAIL: DMCFAUL@VELAW.COM;
JWEST@VELAW.COM

HUGHES WATTERS ASKANASE, LLP
COOK INLET ENERGY, LLC & MILLER ENERGY RESOURCES
WAYNE KITCHENS
STEVEN SHURN
THREE ALLEN CENTER
333 CLAY, 29TH FLOOR
HOUSTON, TX 77002
FAX: 713-759-6834
EMAIL: WKITCHENS@HWA.COM;
SSHURN@HWA.COM

SNOW SPENCE GREEN LLP
COUNSEL TO FRANK'S INTERNATIONAL, LLC
ATTN: ROSS SPENCE
2929 ALLEN PARKWAY, SUITE 2800
HOUSTON, TX 77019
FAX: 713-335-4848
EMAIL: ROSS@SNOWSPENCELAW.COM

STOEL RIVES LLP
COUNSEL TO COOK INLET REGION, INC.
DAVID B. LEVANT
600 UNIVERSITY STREET, SUITE 3600
SEATTLE, WA 98101
FAX: 206-386-7500
EMAIL: DBLEVANT@STOEL.COM

THOMPSON & KNIGHT LLP
COUNSEL TO COOK INLET REGION, INC.
RANDY W. WILLIAMS & ROBERT L. PADDOCK
333 CLAY, SUITE 3300
HOUSTON, TX 77002
EMAIL: RANDY.WILLIAMS@TKLAW.COM;
ROBERT.PADDOCK@TKLAW.COM

WAUSON PROBUS
ATTN: MATTHEW B. PROBUS
COUNSEL FOR METSON BLUE WATER NAVIGATION
ONE SUGAR CREEK CENTER BLVD., SUITE 880
SUGAR LAND, TX 77478
FAX: 281-242-0306
EMAIL: MBPROBUS@W-PLAW.COM

AIRPORT EQUIPMENT RENTAL
JERRY SADLER
P.O. BOX 72578
FAIRBANKS, AK 99707
FAX: 907- 456-2066

ALL AMERICAN OILFIELD ASSOCIATES, LLC
PETE DICKINSON
14896 KENAI SPUR HIGHWAY, SUITE 203
KENAI, AK 99611
FAX: 907- 283-1051

BRICE EQUIPMENT, LLC - 003
SAM ROBERT BRICE
P.O. BOX 70908
FAIRBANKS, AK 99707
FAX: 907-488-6423

CANRIG DRILLING TECHNOLOGY LTD.
CHRISTOPHER PAPOURAS
8223 WILLOW PLACE DRIVE SOUTH
HOUSTON, TX 77070
FAX: 281-774-5650

CONAM CONSTRUCTION
MIKE SHEPPARD
301 W. NORTHERN LIGHTS BLVD., SUITE 300
ANCHORAGE, AK 99503
FAX: 907-278-4401

CONWAY MACKENZIE
1301 MCKINNEY, SUITE 2025
HOUSTON, TX 77010
FAX: 713-650-0502

CROWELL & MORING, LLP
KYLE PARKER
1001 PENNSYLVANIA AVENUE NW
WASHINGTON, DC 20004
FAX: 202- 628-5116

DEAN GALLEGOS
DEAN GALLEGOS
3 BAROONA ROAD
CHURCH POINT,NSW, 2105
AUSTRALIA
FAX: +61 2 9233 2530

FRANK'S CASING CREW AND RENTAL TOOLS, INC.
BRIAN BAIRD
P.O. BOX 51729
LAFAYETTE, LA 70505
FAX: 281-558-0948

GENERAL COMMUNICATION, INC. ("GCI")
TINA PIDGEON
2550 DENALI STREET, SUITE 1000
ANCHORAGE, AK 99503
FAX: 907-868-5676

JMR WORLDWIDE
JAY MORAKIS
1325 AVENUE OF THE AMERICAS, 28TH FLOOR
NEW YORK, NY 10019
FAX: 888- 669-0081

KENAI OFFSHORE VENTURES ("KOV")
LORRINE WEE
15 HOE CHIANG ROAD, #12-05 TOWER FIFTEEN
SINGAPORE, 89316
FAX: +65 6222 7848

LCG DISCOVERY EXPERTS
KEN TISDEL
11767 KATY FWY #515
HOUSTON, TX 77079
FAX: 832-251-6601

MAGTEC ALASKA, LLC
RYAN PETERKIN
43385 KENAI SPUR HIGHWAY
KENAI, AK 99611
FAX: 907-335-6313

MARKET EYE PTY LTD
RONN BECHLER
LEVEL 2, 181 BAY STREET
BRIGHTON,VIC, 3186
AUSTRALIA
FAX: +61-3- 9591 8999

NATIONAL OILWELL VARCO ("NOV") TUBOSCOPE
AIMEE RASMUSSEN
2835 HOLMES ROAD P.O. BOX 808
HOUSTON, TX 77051
FAX: 713-799-5212

NORTH STAR TERMINAL & STEVEDORE CO LLC
JEFF BENTZ
790 OCEAN DOCK ROAD
ANCHORAGE, AK 99501
FAX: 907-272-8927

OCEAN MARINE SERVICES
DANIEL ROSETA
12019 76TH PLACE N.E.
KIRKLAND, WA 98034
FAX: 425-827-2105

PACIFIC PILE & MARINE, L.P.
WIL CLARK
700 S. RIVERSIDE DRIVE
SEATTLE, WA 98108
FAX: 206-774-5958

PETROLEUM ENGINEERS, INC.
BRADLEY RASCH
P.O. BOX 4869, DEPT. 418
HOUSTON, TX 77210
FAX: 337-406-5792

PETROLEUM EQUIPMENT & SERVICES, INC.
DON POWELL
5631 SILVERADO WAY UNIT #G
ANCHORAGE, AK 99518
FAX: 907-248-4429

PORT GRAHAM CORPORATION
LLOYD STIASSNY
629 L STREET, SUITE 205
ANCHORAGE, AK 99501
FAX: 907-278-7679

SEISMIC EXCHANGE, INC.
SHARON DAVIS
4805 WESTWAY PARK BOULEVARD
HOUSTON, TX 77041
FAX: 832-590-5290

STATE OF ALASKA
DEPARTMENT OF REVENUE
P.O. BOX 110420
JUNEAU, AK 99811-0420

WEATHERFORD US LP
KEVIN WALKER
P.O. BOX 301003
DALLAS, TX 75303
FAX: 907-345-7513

XTO ENERGY, INC.
KEITH HUTTON
P.O. BOX 730587
DALLAS, TX 75373
FAX: 817-885-1867

AIR LIQUIDE AMERICA LP
MICHAEL J. GRAFF
6415 ARCTIC BLVD.
ANCHORAGE, AK 99518
FAX: 907-564-9752

AIX ENERGY, INC.
2441 HIGH TIMBERS
SUITE 1200
THE WOODLANDS, TX 77380
EMAIL: FMTTX@ME.COM

AIX ENERGY, LLC
2441 HIGH TIMBERS
SUITE 1200
THE WOODLANDS, TX 77380

ALASKA MENTAL HEALTH TRUST AUTHORITY
3745 COMMUNITY PARK LOOP
ANCHORAGE, AK 99508

ALASKA MENTAL HEALTH TRUST AUTHORITY
C/O MENTAL HEALTH TRUST LAND OFFICE
718 "L" STREET
SUITE 202
ANCHORAGE, AK 99501

ALASKA MENTAL HEALTH TRUST LAND OFFICE
2600 CORDOVA STREET, SUITE 100
ANCHORAGE, AK 99503

ALASKA MENTAL HEALTH TRUST LAND OFFICE
C/O JAMES D. LINXWILER, ESQ.
GUESS & RUDD, P.C.
510 L STREET, SUITE 700
ANCHORAGE, AK 99501

ARGONAUT INSURANCE COMPANY
225 W WASHINGTON
6TH FLOOR
CHICAGO, IL 60606

AUSTRALIAN SECURITIES &
INVESTMENTS COMMISSION
GPO BOX 9827
SYDNEY NSW 2001,
AUSTRALIA
FAX: 03- 5177 3999

BUCCANEER RESOURCES, LLC
11200 WESTHEIMER
SUITE 900
HOUSTON, TX 77042

CITY OF KENAI
210 FIDALGO AVENUE
KENAI, AK 99611

CONTANGO ASSET MANAGEMENT LIMITED
LEVEL 27
35 COLLINS ST
MELBOURNE VIC 3000,
AUSTRALIA

INTERNAL REVENUE SERVICE
DEPARTMENT OF THE TREASURY
AUSTIN, TX 73301-0099

INTERNAL REVENUE SERVICE
PO BOX 7346
PHILADELPHIA, PA 19101-7346

JORDAN, HYDEN, WOMBLE, CULBRETH, & HOLZER P.C.
COUNSEL TO MAGTEC ALASKA
ATTN: NATHANIEL PETER HOLZER
500 NORTH SHORELINE BLVD., SUITE 900
CORPUS CHRISTI, TX 78401-0341
FAX: 361-888-5555
EMAIL: PHOLZER@JHWCLAW.COM

KENAI OFFSHORE VENTURES, LLC
215 FIDALGO, SUITE 100
KENAI, AK 99611

KENAI PENINSULA BOROUGH
144 NORTH BINKLEY
SOLDOTNA, AK 99669-7599

LOCKE LORD LLP
COUNSEL TO ALL AMERICAN OILFIELD ASSOCIATES, LLC
PHILIP G. EISENBERG AND W. STEVEN BRYANT
600 TRAVIS STREET, SUITE 2800
BEAUMONT, TX 77702
FAX: 713-223-3717
EMAIL: PEISENBERG@LOCKELORD.COM;
SBRYANT@LOCKELORD.COM

MACQUARIE BANK LIMITED
1 MARTIN PLACE
GPO BOX 4294
SYDNEY,
AUSTRALIA

MACQUARIE BANK LIMITED
HOUSTON REPRESENTATIVE OFFICE
500 DALLAS STREET, SUITE 3250
HOUSTON, TX 77002

MAYFLOWER REMOTE SERVICES, LLC
EDGAR N. DUERO
52765 STRAWBERRY AVENUE
KENAI, AK 99611

MERIDIAN CAPITAL INTERNATIONAL FUND
C/O MERIDIAN CAPITAL (HK) LIMITED
LEVEL 23 50 CONNAUGHT ROAD
CENTRAL,
HONG KONG

OFFICE OF THE UNITED STATES TRUSTEE
HECTOR DURAN
515 RUSK STREET, SUITE 3516
HOUSTON, TX 77002
FAX: 713-718-4670

OKIN & ADAMS LLP
COUNSEL FOR THE ALASKA MENTAL HEALTH TRUST
AUTHORITY
CHRISTOPHER ADAMS, ESQ
1113 VINE STREET SUITE 201
HOUSTON, TX 77002
FAX: 888-865-2118
EMAIL: CADAMS@OKINADAMS.COM

OWL RIDGE NATURAL RESOURCE CONSULTANTS INC
GLENN RUCKHAUS
1601 EAST 84TH AVENUE, SUITE 204
ANCHORAGE, AK 99507

PETROQUEST ENERGY LLC
400 E. KALISTE SALOOM RD, #6000
LAFAYETTE, LA 70508

RENAISSANCE SMALLER COMPANIES PTY. LTD.
95 PITT ST
SYDNEY NSW 2000,
AUSTRALIA

SPARTAN OFFSHORE
516 JF SMITH AVE.
SLIDELL, LA 70460

SPARTAN OFFSHORE DRILLING, LLC
115 CHRISTIAN LANE
SLIDELL, LA 70458

SPARTAN OFFSHORE DRILLING, LLC
P.O. BOX 677343
DALLAS, TX 75267-7343

STATE OF ALASKA (DEPARTMENT OF REVENUE)
ANGELA RODELL
P.O. BOX 110420
JUNEAU, AK 99811
FAX: 907-465-2389

STATE OF ALASKA DEPARTMENT OF NATURAL RESOURCE
FINANCIAL SERVICES DIVISION
550 W. 7TH AVE, SUITE 1410
ANCHORAGE, AK 99501

TERAS OILFIELD SUPPORT LIMITED
ATTN: MR. CHEAH BOON PIN;
LORRINE WEE
15 HOE CHIANG ROAD, #12-05
TOWER FIFTEEN
SINGAPORE, 89316
SINGAPORE
FAX: +65 6222 7848

THE BANK OF NEW YORK MELLON
525 WILLAM PENN PLACE
TWO BNY MELLON CENTER
SUITE 1930
PITTSBURGH, PA 15259-001

U.S. ATTORNEYS OFFICE
SOUTHERN DISTRICT OF TEXAS
PO BOX 2685
312 S MAIN, 3RD FL
VICTORIA, TX 77902-2685
FAX: 361-579-6820

US SPECIALTY INSURANCE CORPORATION
777 POST OAK BLVD
HOUSTON, TX 77056

WELLS FARGO BANK, NA
401 LINDEN STREET
1ST FLOOR
WINSTON-SALEM, NC 27101

WELLS FARGO BANK, NA
HOUSTON DAIRY ASHFORD
1160 DAIRY ASHFORD
HOUSTON, TX 77079

WELLS FARGO BANK, NA
MAIL ADDRESS CODE: D1129-072
301 SOUTH TRYON STREET
FLOOR M7
CHARLOTTE, NC 28282-1915

CONOCOPHILLIPS COMPANY
ATTN: RENITA KING
600 N. DAIRY ASHFORD
SUITE ML 1080
HOUSTON, TX 77079
FAX: 281-293-1954
EMAIL: RENITA.D.KING@COP.COM